

## 1. CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 07/06/2025

To,

The Board of Directors  
Oswal Pumps Limited  
Oswal Estate NH-1,  
Kutail Road, P. O. Kutail,  
District Karnal,  
Haryana 132037, India

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each (the "Equity Shares") of Oswal Pumps Limited (the "Company") comprising a fresh issue of the Equity Shares of the Company ("Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

Dear Sir/Madam,

I, Anish Kumar, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980), bearing membership No. ACS 41387, copy of the membership certificate annexed as **Annexure A**, hereby give my consent to act as the company secretary and compliance officer of the Company and to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, Delhi and Haryana at New Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges") and any other documents in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Offer.

I will be responsible for ensuring compliance of the securities laws and other applicable laws, handling and redressal of investor's grievances, if any, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchange(s).<sup>1</sup> The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Anish Kumar

Designation: Company Secretary and Compliance Officer

Address: Ward No 30, Mahlana Road, Near Mahlana Chowk, Saini Agriculture Workshop, Sonipat, Haryana - 131001

Telephone Number: +91 184 3500307

Email: investorrelations@oswalpumps.com

I confirm that the information and confirmations set out in this letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I confirm that I will immediately communicate any changes in writing in the above information to the book running lead managers to the Offer (the "Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Company, Book Running Lead Managers and the legal counsel, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

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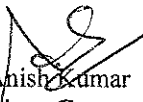
<sup>1</sup> Regulation 23(8) of the SEBI ICDR Regulations

I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Book Running Lead Managers and the legal counsels appointed by the Company and the Book Running Lead Managers in relation to the Offer. I also consent to the inclusion of this consent letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection and uploaded on the website of the Company from the date of the RHP until the Bid / Offer Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Anish Kumar

Designation: Company Secretary and Compliance Officer

Copy to:

**Book Running Lead Managers**

**IIFL Capital Services Limited (formerly IIFL Securities Limited)**

24<sup>th</sup> floor, One Lodha Place,  
Senapati Bapat Marg,  
Lower Parel (West),  
Mumbai 400 013,  
Maharashtra, India

**Axis Capital Limited**

1st floor, Axis House,  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025  
Maharashtra, India

**CLSA India Private Limited**

8/F Dalamal House,  
Nariman Point,  
Mumbai 400 021  
Maharashtra, India

**JM Financial Limited**

7<sup>th</sup> Floor, Cnergy  
Appasaheb Marathe Marg  
Prabhadevi,  
Mumbai 400 025  
Maharashtra, India

**Nuvama Wealth Management Limited**

801 - 804, Wing A,  
Building No 3, Inspire BKC,  
G Block Bandra Kurla Complex,  
Bandra East Mumbai 400 051,  
Maharashtra, India

**Legal counsel to the Book Running Lead Managers, as to Indian laws**

**J. Sagar Associates**

One Lodha Place  
27<sup>th</sup> Floor, Senapati Bapat Marg,  
Lower Parel,  
Mumbai 400 013  
Maharashtra, India

**Legal counsel to the Company as to Indian laws**

**S&R Associates**

Max House, Tower C, 4<sup>th</sup> Floor  
Okhla Industrial Estate Phase III  
New Delhi 110 020  
Delhi, India

**Legal counsel to the Book Running Lead Managers, as to International laws**

**Hogan Lovells Lee & Lee**

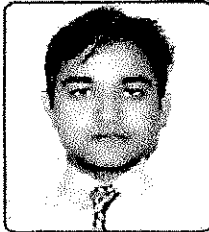
50 Collyer Quay  
#10-01 OUE Bayfront  
Singapore 049321

Annexure A



**THE INSTITUTE OF  
Company Secretaries of India**

IN PURSUIT OF PROFESSIONAL EXCELLENCE  
Statutory body under an Act of Parliament



**Member's Identity Card**

Name : ANISH KUMAR

Membership No : ACS 41387

Date of Birth : 25/11/1992

Date of Issue : 27/10/2015

  
Chief Executive

